

**Fill in this information to identify the case**

Debtor name Ford Steel, LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) 20-34405

☒ Check if this is an amended filing

**Official Form 206A/B****Schedule A/B: Assets -- Real and Personal Property****12/15**

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents****1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
- ☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

**2. Cash on hand****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1. <u>Checking account- Debtor in Possession- Veritex Bank</u>	<u>Checking account</u>	<u>4 3 1 5</u>	<u>\$17,913.40</u>
3.2. <u>Checking account- Debtor in Possession- Veritex Bank</u>	<u>Checking account</u>	<u>4 3 0 7</u>	<u>\$367,528.81</u>
3.3. <u>Checking account- Sales Tax Account- Veritex Bank</u>	<u>Checking account</u>	<u>4 3 3 1</u>	<u>\$324.36</u>
3.4. <u>Savings account- Plan Payment Account- Veritex Bank</u>	<u>Savings account</u>	<u>6 9 9 6</u>	<u>\$102.43</u>

**4. Other cash equivalents (Identify all)**

Name of institution (bank or brokerage firm)

**5. Total of Part 1**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

**\$385,869.00**

Debtor **Ford Steel, LLC**  
NameCase number (if known) **20-34405****Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
- ☒ Yes. Fill in the information below.

Current value of  
debtor's interest**7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1. **State Comptroller Sales Tax** \$11,300.00**8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

**9. Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$11,300.00**Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.
- ☒ Yes. Fill in the information below.

Current value of  
debtor's interest**11. Accounts receivable**11a. 90 days old or less: \$697,646.43 — \$0.00 = ..... → \$697,646.43  
face amount doubtful or uncollectible accounts11b. Over 90 days old: \$0.00 — \$0.00 = ..... → \$0.00  
face amount doubtful or uncollectible accounts**12. Total of Part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$697,646.43**Part 4: Investments****13. Does the debtor own any investments?**

- ☒ No. Go to Part 5.
- ☐ Yes. Fill in the information below.

Valuation method  
used for current valueCurrent value of  
debtor's interest**14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

**15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of entity:

% of ownership:

**16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:

**17. Total of Part 4**

Add lines 14 through 16. Copy the total to line 83.

\$0.00

Debtor **Ford Steel, LLC**  
NameCase number (if known) **20-34405****Part 5: Inventory, excluding agriculture assets****18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☒ No. Go to Part 6.  
☐ Yes. Fill in the information below.

General description	Date of the last physical inventory MM/DD/YYYY	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
20. Work in progress				
21. Finished goods, including goods held for resale				
22. Other inventory or supplies				

**23. Total of Part 5**

Add lines 19 through 22. Copy the total to line 84.

**\$0.00****24. Is any of the property listed in Part 5 perishable?**

- ☐ No  
☐ Yes

**25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

- ☐ No  
☐ Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \_\_\_\_\_

**26. Has any of the property listed in Part 5 been appraised by a professional within the last year?**

- ☐ No  
☐ Yes

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)****27. Does the debtor own or lease any farming or fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.  
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops--either planted or harvested			
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
30. Farm machinery and equipment (Other than titled motor vehicles)			
31. Farm and fishing supplies, chemicals, and feed			
32. Other farming and fishing-related property not already listed in Part 6			

**33. Total of Part 6.**

Add lines 28 through 32. Copy the total to line 85.

**\$0.00****34. Is the debtor a member of an agricultural cooperative?**

- ☐ No  
☐ Yes. Is any of the debtor's property stored at the cooperative?  
☐ No  
☐ Yes

**35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**

- ☐ No  
☐ Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current value \_\_\_\_\_

Debtor **Ford Steel, LLC**  
NameCase number (if known) **20-34405**

36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☐ No  
☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☐ No  
☐ Yes

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.  
☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
<b>39. Office furniture</b>			
<b>9 Desks</b>			<b>\$2,250.00</b>
<b>60 Chairs</b>			<b>\$1,780.00</b>
<b>Shelves</b>			<b>\$175.00</b>
<b>8 Tables</b>			<b>\$1,200.00</b>
<b>1 Cabinet</b>			<b>\$200.00</b>
<b>19 Filing Cabinets</b>			<b>\$1,200.00</b>
<b>Chest of Drawers</b>			<b>\$150.00</b>
<b>40. Office fixtures</b>			
<b>41. Office equipment, including all computer equipment and communication systems equipment and software</b>			
<b>2 Printers Copiers</b>			<b>\$3,000.00</b>
<b>20 Computers</b>			<b>\$10,000.00</b>
<b>42. Collectibles</b> <i>Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles</i>			
<b>43. Total of Part 7.</b> Add lines 39 through 42. Copy the total to line 86.			<b>\$19,955.00</b>

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☒ No  
☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No  
☐ Yes

**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.  
☒ Yes. Fill in the information below.

Debtor <b>Ford Steel, LLC</b>		Case number (if known) <b>20-34405</b>	
Name			
General description	Net book value of	Valuation method	Current value of
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	debtor's interest (Where available)	used for current value	debtor's interest
<b>47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles</b>			
47.1. <b>2006 40' Gooseneck Dual Tem Trailer</b> <b>Ser#F40110612046 ST/ Flat Wood Deck</b>			<b>\$6,000.00</b>
47.2. <b>Gooseneck 26' Wood Deck Flat Model Trailer</b>			<b>\$4,500.00</b>
<b>48. Watercraft, trailers, motors, and related accessories</b> Examples: Boats trailers, motors, floating homes, personal watercraft, and fishing vessels			
<b>49. Aircraft and accessories</b>			
<b>50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)</b>			
<b>50 Welding Machines- See Exhibit B</b>			<b>\$77,625.00</b>
<b>43 Wire Feeders- See Exhibit B</b>			<b>\$26,385.00</b>
<b>5 Hand Plasmas- See Exhibit B</b>			<b>\$11,950.00</b>
<b>5 Iron Workers- See Exhibit B</b>			<b>\$45,500.00</b>
<b>7 Saw's- See Exhibit B</b>			<b>\$32,350.00</b>
<b>1 Shear- 2002 Accur Shear 12' Deck, M# 637512, SN# 4396</b>			<b>\$29,000.00</b>
<b>Break Press- 2000 Accur Press Mod 717512 175 Ton Beak Press, 12' Deck, SN#656050</b>			<b>\$49,500.00</b>
<b>Break Press- Torin Bigred Jack 45 Ton Hydraulic Press</b>			<b>\$700.00</b>
<b>Bender- 2014 Ercolina Mod TB050-EDT 2" Bender</b>			<b>\$6,750.00</b>
<b>2 Bridge Crane Bay 5</b>			<b>\$60,000.00</b>
<b>12 Bridge Cranes- See Exhibit B</b>			<b>\$308,500.00</b>
<b>9 Drills and E-mills- See Exhibit B</b>			<b>\$61,650.00</b>
<b>Horizontal Bring Mill- Gidding and Lewis Mod 65- C5-F 5" SC#475-1-60</b>			<b>\$37,000.00</b>
<b>Radial Arm Drill- Carlton 15" Column 72" arm with table</b>			<b>\$16,500.00</b>
<b>2 Beam Lines- See Exhibit B</b>			<b>\$307,500.00</b>
<b>Plate Line- 1986 Peddinghaus Mod FPB 500/3D Plasma Plate Punch w/ Fagon Controls, 20' Conveyer SN# 30225 w/ Hypertherm HT200 Plasma Cutter SN# 2000-005129 (not in operation)</b>			<b>\$90,000.00</b>
<b>Burn Table- 1998 Santo ONIK-D-4000 4 Head, 22'x11' Water Table SN# 30200, Inter Logic Plasma System Fineline 200 PC SN# 0690602</b>			<b>\$130,000.00</b>
<b>2 Angle Lines- See Exhibit B</b>			<b>\$190,000.00</b>
<b>Engine Lathe- Lathe Polamco Tur 50 12"x96"</b>			<b>\$8,500.00</b>
<b>4 Surface Grinders- See Exhibit B</b>			<b>\$10,525.00</b>
<b>30 Power Tools- See Exhibit B</b>			<b>\$18,300.00</b>
<b>36 Ladders- See Exhibit B</b>			<b>\$1,615.00</b>

Debtor **Ford Steel, LLC** Case number (if known) **20-34405**  
Name

**Dozer- 1998 Case Mod 1150G Tracked Dozer SN#**  
**JJG0251134** **\$27,000.00**

**Air Compressor- 2016 Quincy QSI 3000 60hp**  
**Rotary Screw Air Compressor w/Air Drying**  
**System** **\$27,000.00**

**2 Paint Booths** **\$300,000.00**

**51. Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

**\$1,884,350.00**

**52. Is a depreciation schedule available for any of the property listed in Part 8?**

- ☒ No  
☐ Yes

**53. Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- ☒ No  
☐ Yes

**Part 9: Real property**

**54. Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.  
☒ Yes. Fill in the information below.

**55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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**55.1. 24800 Ford Road, Porter, TX 77365**

<b>6.003 Acres</b>	<b>Business Property</b>	<b>Appraisal</b>	<b>\$7,715,000.00</b>
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**56. Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

**\$7,715,000.00**

**57. Is a depreciation schedule available for any of the property listed in Part 9?**

- ☒ No  
☐ Yes

**58. Has any of the property listed in Part 9 been appraised by a professional within the last year?**

- ☒ No  
☐ Yes

**Part 10: Intangibles and Intellectual Property**

**59. Does the debtor have any interests in intangibles or intellectual property?**

- ☐ No. Go to Part 11.  
☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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**60. Patents, copyrights, trademarks, and trade secrets**

Debtor **Ford Steel, LLC**  
NameCase number (if known) **20-34405****61. Internet domain names and websites****Fordsteelllc.com** **\$0.00****62. Licenses, franchises, and royalties****63. Customer lists, mailing lists, or other compilations****64. Other intangibles, or intellectual property****65. Goodwill****66. Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

**\$0.00****67. Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☒ No  
☐ Yes

**68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

- ☒ No  
☐ Yes

**69. Has any of the property listed in Part 10 been appraised by a professional within the last year?**

- ☒ No  
☐ Yes

**Part 11: All other assets****70. Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.  
☒ Yes. Fill in the information below.

Current value of  
debtor's interest**71. Notes receivable**

Description (include name of obligor)

**72. Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)

**73. Interests in insurance policies or annuities****The Burlington Insurance Company- Excess Liability** **\$0.00****Great American Insurance Company- General Liability** **\$0.00****Great Lakes Insurance- Property** **\$0.00****Texas Mutual Worker's Compensation Insurance** **\$0.00****74. Causes of action against third parties (whether or not a lawsuit has been filed)****75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims****76. Trusts, equitable or future interests in property****77. Other property of any kind not already listed** Examples: Season tickets, country club membership**78. Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

**\$0.00****79. Has any of the property listed in Part 11 been appraised by a professional within the last year?**

- ☒ No  
☐ Yes

Debtor **Ford Steel, LLC**  
NameCase number (if known) **20-34405****Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	<u>\$385,869.00</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$11,300.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$697,646.43</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$19,955.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$1,884,350.00</u>	
88. Real property. <i>Copy line 56, Part 9.....</i> →		<u>\$7,715,000.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	<u>+\$0.00</u>	
91. Total. Add lines 80 through 90 for each column. 91a.	<u>\$2,999,120.43</u>	91b. <u>\$7,715,000.00</u>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.....		<u>\$10,714,120.43</u>



**Fill in this information to identify the case:**

Debtor name Ford Steel, LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) 20-34405

☒ Check if this is an amended filing

## Official Form 206D

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

**Part 1: List Creditors Who Have Secured Claims****2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

*Column A*  
**Amount of claim**  
Do not deduct the value of collateral.

*Column B*  
**Value of collateral that supports this claim**

2.1	Creditor's name	Describe debtor's property that is subject to a lien	<u>\$2,565,127.37</u>	<u>\$7,715,000.00</u>
	<b>Equitable Life &amp; Casualty Insurance Co</b>	<b>Land, buildings, assets</b>		
	Creditor's mailing address <u>c/o Silac Insurance Company</u>	Describe the lien <u>Business Account</u>		
	<u>Attn: John Neville, VP of Legal Services</u>			
	<u>299 South Main Street, Suite 1100</u>	Is the creditor an insider or related party?		
	<u>Salt Lake City UT 84111</u>	<input checked="" type="checkbox"/> No		
	Creditor's email address, if known	<input type="checkbox"/> Yes		
		Is anyone else liable on this claim?		
	Date debt was incurred	<input type="checkbox"/> No		
	Last 4 digits of account number	<input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is:		
	<input type="checkbox"/> No	Check all that apply.		
	<input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority.	<input type="checkbox"/> Contingent		
		<input type="checkbox"/> Unliquidated		
		<input type="checkbox"/> Disputed		

1) ; 2) Crown Industrial LLC.; 3) ; 4) HARRIS COUNTY/CITY OF HOUSTON; 5) MONTGOMERY COUNTY; 6) Equitable Life & Casualty Insurance Co; 7) Internal Revenue Service; 8) Small Business Administration.

**3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.**

\$3,651,812.42

Debtor **Ford Steel, LLC**Case number (if known) **20-34405****Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

**Column A**  
**Amount of claim**  
 Do not deduct the  
 value of collateral.

**Column B**  
**Value of collateral**  
**that supports**  
**this claim**

<b>2.2</b>	<b>Creditor's name</b> <b>First Financial Bank, Inc</b>	<b>Describe debtor's property that is subject to a lien</b> <b>All Business Personal Assets</b>	<b>\$475,764.24</b>	<b>\$2,999,120.43</b>
	<b>Creditor's mailing address</b> <b>1716 Briarcrest, Suite 400</b>	<b>Describe the lien</b> <b>Business Equipment</b>		
	<b>Bryan TX 77802</b>	<b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	<b>Creditor's email address, if known</b>	<b>Is anyone else liable on this claim?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	<b>Date debt was incurred</b>	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	<b>Last 4 digits of account number</b>	<b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines		

<b>2.3</b>	<b>Creditor's name</b> <b>Internal Revenue Service</b>	<b>Describe debtor's property that is subject to a lien</b> <b>6.003 Acres</b>	<b>\$204,675.43</b>	<b>\$7,715,000.00</b>
	<b>Creditor's mailing address</b> <b>Insolvency Department</b>	<b>Describe the lien</b> <b>Taxes</b>		
	<b>PO Box 7346</b>	<b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	<b>Philadelphia PA 19101-7346</b>	<b>Is anyone else liable on this claim?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	<b>Creditor's email address, if known</b>	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	<b>Date debt was incurred</b>	<b>Do multiple creditors have an interest in the same property?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <b>2.1</b>		
	<b>Last 4 digits of account number</b>			

Debtor **Ford Steel, LLC**Case number (if known) **20-34405****Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

**Column A**  
**Amount of claim**  
 Do not deduct the  
 value of collateral.

**Column B**  
**Value of collateral**  
**that supports**  
**this claim**

<b>2.4</b>	<b>Creditor's name</b> <b>MONTGOMERY COUNTY</b> <hr/> <b>Creditor's mailing address</b> <b>TAX COLLECTOR</b> <hr/> <b>400 N SAN JACINTO</b> <hr/> <b>CONROE TX 77301-2823</b> <hr/> <b>Creditor's email address, if known</b> <hr/> <b>Date debt was incurred</b> <hr/> <b>Last 4 digits of account number</b> <hr/> <b>Do multiple creditors have an interest in the same property?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority?  <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.  <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <b>2.1</b>	<b>Describe debtor's property that is subject to a lien</b> <b>6.003 Acres</b> <hr/> <b>Describe the lien</b> <b>Taxes</b> <hr/> <b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  <b>Is anyone else liable on this claim?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)  <b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$246,345.38</b>	<b>\$7,715,000.00</b>
<b>2.5</b>	<b>Creditor's name</b> <b>Small Business Administration</b> <hr/> <b>Creditor's mailing address</b> <b>409 3rd St, SW</b> <hr/> <b>Washington DC 20416</b> <hr/> <b>Creditor's email address, if known</b> <hr/> <b>Date debt was incurred</b> <hr/> <b>Last 4 digits of account number</b> <hr/> <b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority?  <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.  <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	<b>Describe debtor's property that is subject to a lien</b> <b>All business assets</b> <hr/> <b>Describe the lien</b> <b>Loan</b> <hr/> <b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes  <b>Is anyone else liable on this claim?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)  <b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$159,900.00</b>	<b>\$7,222,208.01</b>

Debtor **Ford Steel, LLC**Case number (if known) **20-34405****Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
<b>Cheyenne Pate</b>	Line <b>2.2</b>	_____
<b>1515 Emerald Plaza</b>		
_____		
<b>College Station TX 77845</b>		
<b>LINEBARGER, GOGGAN &amp; BLAIR</b>	Line <b>2.4</b>	_____
<b>PO BOX 3064</b>		
_____		
<b>HOUSTON TX 77253-3064</b>		

**Fill in this information to identify the case:**

Debtor Ford Steel, LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) 20-34405

☒ Check if this is an amended filing

## Official Form 206E/F

**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.  
☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or part.

If more space is needed for priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim Priority amount

**2.1** Priority creditor's name and mailing address

MONTGOMERY COUNTY

TAX COLLECTOR

400 N SAN JACINTO

CONROE TX 77301-2823

Date or dates debt was incurred

2019

Last 4 digits of account number                    

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)( 8 )

As of the petition filing date, the claim is: Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim:

Taxes

Is the claim subject to offset?

- ☒ No  
☐ Yes

\$30,108.00

\$30,108.00

**2.2** Priority creditor's name and mailing address

Texas Workforce Commission

PO Box 149037

Austin TX 78714-9037

Date or dates debt was incurred

Last 4 digits of account number                    

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)( 8 )

As of the petition filing date, the claim is: Check all that apply.

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Basis for the claim:

Taxes

Is the claim subject to offset?

- ☒ No  
☐ Yes

\$8,196.82

\$0.00

Debtor **Ford Steel, LLC**Case number (if known) **20-34405****Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If more space is needed for nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

**Amount of claim**

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.1</div> Nonpriority creditor's name and mailing address <b>AFLAC</b> <b>1932 WYNNTON ROAD</b>  <b>COLOMBUS GA 31999-0001</b>  Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <b>Business Account</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$1,620.72</b>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.2</div> Nonpriority creditor's name and mailing address <b>American Express</b> <b>P.O. Box 650448</b>  <b>Dallas TX 75265-0448</b>  Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <b>Business Account</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$4,982.97</b>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.3</div> Nonpriority creditor's name and mailing address <b>Ameritas Life Insurance Corp</b> <b>PO Box 650730</b>  <b>Dallas TX 75265-0730</b>  Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <b>Business Account</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$7,912.18</b>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.4</div> Nonpriority creditor's name and mailing address <b>AZZ Inc</b> <b>One Museum Place</b> <b>3100 West 7th Street</b> <b>Suite 500</b>  Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  Basis for the claim: <b>Business Account</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$14,492.37</b>

Debtor **Ford Steel, LLC**Case number (if known) **20-34405****Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.5</div> Nonpriority creditor's name and mailing address  <b>Bozeman Engineering, Inc.</b> <b>5868 Westheimer, #309</b>  <b>Houston TX 77057</b>  Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <b>Business Account</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$18,883.28</b>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.6</div> Nonpriority creditor's name and mailing address  <b>Carboline Company</b> <b>2150 Schuetz Road</b>  <b>St. Louis MO 63146</b>  Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <b>Business Account</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$4,408.13</b>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.7</div> Nonpriority creditor's name and mailing address  <b>Chamberlain Hrdlicka</b> <b>1200 Smith Street Suite 1400</b>  <b>Houston TX 77002</b>  Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <b>Business Account</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$2,615.73</b>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.8</div> Nonpriority creditor's name and mailing address  <b>Crown Industrial LLC.</b> <b>P.O. Box 471</b>  <b>Willow Grove PA 19090</b>  Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <b>Business Account</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$5,450.15</b>

Debtor **Ford Steel, LLC**Case number (if known) **20-34405****Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.9</div> Nonpriority creditor's name and mailing address  <b>D&amp;L QUALITY PAINTING INC</b> <b>12212 GREEN RIVER DR</b>  <b>HOUSTON TX 77044</b>  Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <b>Business Account</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$12,140.46</b>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.10</div> Nonpriority creditor's name and mailing address  <b>Esskay Structures, Inc.</b> <b>2950 Short Court</b>  <b>Vienna VA 22181</b>  Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <b>Business Account</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$144,971.13</b>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.11</div> Nonpriority creditor's name and mailing address  <b>Fort Worth Tower LLC</b> <b>P.O. Box 848366</b>  <b>Dallas TX 75284-8366</b>  Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <b>Business Account</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$70,230.73</b>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.12</div> Nonpriority creditor's name and mailing address  <b>HJ Tower Management Inc.</b> <b>24900 Ford Road</b>  <b>Porter TX 77365</b>  Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <b>Business Account</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$37,645.70</b>



Debtor **Ford Steel, LLC**Case number (if known) **20-34405****Part 2: Additional Page**

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.13</div> Nonpriority creditor's name and mailing address <b>Hodell-Natco Industries, Inc.</b> <b>P.O. Box 72594</b>  <b>Cleveland OH 44192-0002</b> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$39,929.71</b>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.14</div> Nonpriority creditor's name and mailing address <b>Intertek Asset Integrity Management, Inc</b> <b>P.O. Box 419435</b>  <b>Boston MA 02241-9435</b> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____ <b>Business Account</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$2,104.96</b>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.15</div> Nonpriority creditor's name and mailing address <b>IWS Gas &amp; Supply of Texas, LTD.</b> <b>125 Thruway Park</b>  <b>Broussard LA 70518-3602</b> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____ <b>Business Account</b> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$18,952.26</b>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.16</div> Nonpriority creditor's name and mailing address <b>JPW Engineering Services PVT. LTD.</b> <b>115 N. Sutter St.</b>  <b>Stockton CA 95212</b> Date or dates debt was incurred _____ Last 4 digits of account number ____ _	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$45,490.00</b>

Debtor **Ford Steel, LLC**Case number (if known) **20-34405****Part 2: Additional Page**

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.17</div> Nonpriority creditor's name and mailing address  <b>Konecranes Inc.</b> <b>P.O. Box 641807</b>  <b>Pittsburgh PA 15264-1807</b>  Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <b>Business Account</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$543.90</b>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.18</div> Nonpriority creditor's name and mailing address  <b>Landsberg</b> <b>P.O. Box 731575</b>  <b>Dallas TX 75373-1575</b>  Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <b>Business Account</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$3,282.83</b>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.19</div> Nonpriority creditor's name and mailing address  <b>Lichtgitter USA</b> <b>12818 N Lake Houston Pkwy</b>  <b>Houston TX 77044</b>  Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <b>Business Account</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$77,929.12</b>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.20</div> Nonpriority creditor's name and mailing address  <b>Marco</b> <b>701 East Boulevard</b>  <b>Deer Park TX 77536</b>  Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <b>Business Account</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$4,257.45</b>

Debtor **Ford Steel, LLC**Case number (if known) **20-34405****Part 2: Additional Page**

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.21</div> Nonpriority creditor's name and mailing address <u>McNichols</u> <u>2502 N. Rocky Point Drive #750</u>  <u>Tampa</u> <u>FL</u> <u>33607-1421</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$42,977.70</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.22</div> Nonpriority creditor's name and mailing address <u>Meadow Lark Agency Inc.</u> <u>PO Box 150029</u>  <u>Ogden</u> <u>UT</u> <u>84415-0029</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Business Account</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$4,866.24</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.23</div> Nonpriority creditor's name and mailing address <u>Memorial Herman Health Plan</u> <u>LOCKBOX 301662</u>  <u>DALLAS</u> <u>TX</u> <u>75303-1662</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$56,303.73</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.24</div> Nonpriority creditor's name and mailing address <u>Metal Plate Galvanizing</u> <u>10625 Needham St.</u>  <u>Houston</u> <u>TX</u> <u>77013</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$44,609.49</u>

Debtor **Ford Steel, LLC**Case number (if known) **20-34405****Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.25</div> Nonpriority creditor's name and mailing address <u>Metelmex Int, INC.</u> <u>3006 April Ln.</u>  <u>Houston TX 77092</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Business Account</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,118.83</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.26</div> Nonpriority creditor's name and mailing address <u>National Commercial Products</u> <u>P.O. Box 426</u>  <u>Southampton PA 18966</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim:   Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$8,718.60</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.27</div> Nonpriority creditor's name and mailing address <u>Northern Safety Company, Inc.</u> <u>P.O. Box 4250</u>  <u>Utica NY 13504-4250</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Business Account</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$482.54</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.28</div> Nonpriority creditor's name and mailing address <u>Prystash Insurance Agency</u> <u>2207 Danbury P.O. Box 17926</u>  <u>San Antonio TX 78217-0926</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Business Account</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$13,157.95</u>

Debtor **Ford Steel, LLC**Case number (if known) **20-34405****Part 2: Additional Page**

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Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.29</div> Nonpriority creditor's name and mailing address <u>R L Land Services</u> <u>3401 Timmons Lane #31</u>  <u>Houston TX 77027</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$106,805.83</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.30</div> Nonpriority creditor's name and mailing address <u>S&amp;B Modular Operations, Ltd.</u> <u>3959 Oscar Nelson Jr. Dr.</u>  <u>Baytown TX 77523</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____ <u>Business Account</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$135,726.82</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.31</div> Nonpriority creditor's name and mailing address <u>Sagebrush Towers Inc.</u> <u>24900 Ford Road</u>  <u>Porter TX 77365</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____ <u>Business Account</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$125,124.33</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.32</div> Nonpriority creditor's name and mailing address <u>Service Steel Warehouse, L.P.</u> <u>P.O. Box 843965</u>  <u>Dallas TX 75284-3965</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: _____ <u>Business Account</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$101,283.57</u>

Debtor **Ford Steel, LLC**Case number (if known) **20-34405****Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.33</div> Nonpriority creditor's name and mailing address <u>Standard Premium</u> <u>13590 SW 134th Ave, Suite 214</u>  <u>Miami</u> <u>FL</u> <u>33186</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>8</u> <u>3</u> <u>G</u> <u>L</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Business Account</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$4,749.86</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.34</div> Nonpriority creditor's name and mailing address <u>Standard Premium</u> <u>13590 SW 134th Ave, Suite 214</u>  <u>Miami</u> <u>FL</u> <u>33186</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>e</u> <u>r</u> <u>t</u> <u>y</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Business Account</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$3,467.28</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.35</div> Nonpriority creditor's name and mailing address <u>Steel and Pipe Supply Co.</u> <u>P.O.BOX 731266</u>  <u>Dallas</u> <u>TX</u> <u>75373-1266</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Business Account</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$789,166.18</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.36</div> Nonpriority creditor's name and mailing address <u>Steve Bales</u> <u>909 Crystal Creek Dr.</u>  <u>Austin</u> <u>TX</u> <u>78746</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Business Account</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$3,420,822.11</u>

Debtor **Ford Steel, LLC**Case number (if known) **20-34405****Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.37</div> Nonpriority creditor's name and mailing address <u>Steve Bales</u> <u>909 Crystal Creek Dr.</u>  <u>Austin TX 78746</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Business Account</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$0.00</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.38</div> Nonpriority creditor's name and mailing address <u>Triple-S Steel Supply Co.</u> <u>P.O. Box 21119</u>  <u>Houston TX 77226</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Business Account</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$266,316.08</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.39</div> Nonpriority creditor's name and mailing address <u>Triple-S Steel Supply Co.</u> <u>P.O. Box 21119</u>  <u>Houston TX 77226</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Business Account</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$226,469.44</u>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.40</div> Nonpriority creditor's name and mailing address <u>Tupa Ventures, Inc</u> <u>26212 Whispering Pines St.</u>  <u>Magnolia TX 77355</u>  Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <u>Business Account</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,463.01</u>

Debtor **Ford Steel, LLC**Case number (if known) **20-34405****Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.41</div> Nonpriority creditor's name and mailing address <b>United Tool and Fastener, Inc.</b> <b>P.O. Box 38951</b>  <b>Houston TX 77238</b>  Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <b>Business Account</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$2,060.93</b>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.42</div> Nonpriority creditor's name and mailing address <b>Valmont United Galvanizing</b> <b>6123 Cunningham Road</b>  <b>Houston TX 77041</b>  Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim:  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$76,531.85</b>
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.43</div> Nonpriority creditor's name and mailing address <b>Xerox Capital Services, LLC</b> <b>P.O. Box 7405</b>  <b>Pasadena CA 91109-7405</b>  Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  Basis for the claim: <b>Business Account</b>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$6,961.38</b>



Debtor **Ford Steel, LLC**Case number (if known) **20-34405****Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	<b>Attorney General</b> <b>Department of Justice</b> <b>10th and Constitution Ave N.W.</b> <b>Rm. 400</b>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: <b>Notice Only</b>	_____
4.2	<b>ATTORNEY GENERAL</b> <b>TAX DIV. - BANKRUPTCY</b> <b>POB 12548</b>  <b>AUSTIN TX 78711</b>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: <b>Notice Only</b>	_____
4.3	<b>Harris County</b> <b>c/o John Dillman</b> <b>PO Box3064</b>  <b>Houston TX 77253-3064</b>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: <b>Notice Only</b>	_____
4.4	<b>HARRIS COUNTY/CITY OF HOUSTON</b> <b>C/O BANKRUPTCY DEPT</b> <b>PO BOX 3064</b>  <b>HOUSTON TX 77253-3064</b>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: <b>Notice Only</b>	_____
4.5	<b>Internal Revenue Service</b> <b>12941 North Freeway, Ste. 316 Stop HNW</b>  <b>Houston TX 77060</b>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: <b>Notice Only</b>	_____
4.6	<b>Internal Revenue Service</b> <b>STOP 6692 AUSC</b>  <b>Austin TX 73301-0030</b>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: <b>Notice Only</b>	_____

Debtor **Ford Steel, LLC**Case number (if known) **20-34405****Part 3: Additional Page for Others to Be Notified About Unsecured Claims**

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.7	<b>Internal Revenue Service</b> <b>1919 Smith St.</b> <b>Stop 5024 HOU</b>  <b>Houston TX 77002</b>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: <b>Taxes</b>	____ _
4.8	<b>IRS</b> <b>PO BOX 149047</b>  <b>AUSTIN TX 78714</b>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: <b>Notice Only</b>	____ _
4.9	<b>IRS</b> <b>8701 S. GESSNER</b>  <b>HOUSTON TX 77074</b>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: <b>Notice Only</b>	____ _
4.10	<b>SECURITIES AND EXCHANGE COMMISSION</b> <b>450 FIFTH STREET NW</b>  <b>WASHINGTON DC 20549</b>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: <b>NOTICE ONLY</b>	____ _
4.11	<b>TEXAS COMPTROLLER OF PUBLIC ACCOUNTS</b> <b>111 E. 17TH STREET</b> <b>AUSTIN, TX 78774-0100</b> <b>Attn: Bankruptcy Dept,</b>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: <b>Notice Only</b>	____ _
4.12	<b>The Bank &amp; Trust of Bryan/College Statio</b> <b>PO Box 5847</b>  <b>Bryan TX 77805-5847</b>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: <b>Notice Only</b>	____ _
4.13	<b>UNITED STATES TRUSTEE</b> <b>515 Rusk Avenue, Ste. 3516</b>  <b>Houston TX 77002</b>	Line _____ <input checked="" type="checkbox"/> Not listed. Explain: <b>Notice Only</b>	____ _

Debtor Ford Steel, LLC Case number (if known) 20-34405**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

## Total of claim amounts

5a. Total claims from Part 1 5a. \$38,304.825b. Total claims from Part 2 5b. + \$5,957,027.535c. Total of Parts 1 and 2 5c. \$5,995,332.35  
Lines 5a + 5b = 5c.

**Fill in this information to identify the case:**

Debtor name Ford Steel, LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number 20-34405 Chapter 11  
(if known)

☒ Check if this is an amended filing

## Official Form 206G

**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

## 1. Does the debtor have any executory contracts or unexpired leases?

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

## 2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	State what the contract or lease is for and the nature of the debtor's interest  State the term remaining  List the contract number of any government contract	Office Space Contract to be ASSUMED	<u>H.C. Jeffries Tower Company, Inc.</u> <u>24900 Ford Road</u> <hr/> <hr/> <hr/> Porter TX 77365
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**Fill in this information to identify the case:**

Debtor name **Ford Steel, LLC**

United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF TEXAS**

Case number (if known) **20-34405**

☒ Check if this is an amended filing

## Official Form 206H

**Schedule H: Codebtors****12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Does the debtor have any codebtors?**

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G.** Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

**Column 1: Codebtor****Column 2: Creditor**

Name	Mailing address
<b>2.1 Herbert Jeffries</b>	<b>23605 White Oak Forest</b> Number Street
	<b>Porter TX 77365</b> City State ZIP Code
<b>2.2 Herbert Jeffries</b>	<b>23605 White Oak Forest</b> Number Street
	<b>Porter TX 77365</b> City State ZIP Code

**Name**

**First Financial Bank, Inc**

**Equitable Life & Casualty Insurance Co**

Check all schedules that apply:

☒ D  
☐ E/F  
☐ G

**Fill in this information to identify the case:**Debtor Name Ford Steel, LLCUnited States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXASCase number (if known): 20-34405☒ Check if this is an amended filing

## Official Form 206Sum

**Summary of Assets and Liabilities for Non-Individuals**

12/15

**Part 1: Summary of Assets****1. Schedule A/B: Assets--Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from Schedule A/B..... **\$7,715,000.00****1b. Total personal property:**Copy line 91A from Schedule A/B..... **\$2,999,120.43****1c. Total of all property**Copy line 92 from Schedule A/B..... **\$10,714,120.43****Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D..... **\$3,651,812.42****3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of Schedule E/F..... **\$38,304.82****3b. Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F..... **+ \$5,957,027.53****4. Total liabilities**Lines 2 + 3a + 3b..... **\$9,647,144.77**

**Fill in this information to identify the case and this filing:**

Debtor Name Ford Steel, LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) 20-34405

**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors****12/15**

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206-Summary)
- ☐ Amended Schedule \_\_\_\_\_
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 09/15/2020  
MM / DD / YYYY

**X /s/ Herbert C. Jeffries** \_\_\_\_\_  
Signature of individual signing on behalf of debtor

**Herbert C. Jeffries** \_\_\_\_\_  
Printed name  
**Managing Member** \_\_\_\_\_  
Position or relationship to debtor

**Fill in this information to identify the case:**

Debtor name Ford Steel, LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number (if known) 20-34405

☒ Check if this is an amended filing

## Official Form 207

**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income****1. Gross revenue from business**

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue  
Check all that apply.

Gross revenue  
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/01/2020 to Filing date  
MM/DD/YYYY

☒ Operating a business  
☐ Other \_\_\_\_\_

\$5,677,705.31

For prior year:

From 01/01/2019 to 12/31/2019  
MM/DD/YYYY MM/DD/YYYY

☒ Operating a business  
☐ Other \_\_\_\_\_

\$8,382,806.00

For the year before that:

From 01/01/2018 to 12/31/2018  
MM/DD/YYYY MM/DD/YYYY

☒ Operating a business  
☐ Other \_\_\_\_\_

\$8,289,739.00

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's name and address

Dates

Total amount or value

Reasons for payment or transfer  
Check all that apply

3.1. **See Exhibit C**

Creditor's name

Street

City

State

ZIP Code

☐ Secured debt  
☐ Unsecured loan repayments  
☐ Suppliers or vendors  
☐ Services  
☐ Other \_\_\_\_\_



Debtor **Ford Steel, LLC**  
NameCase number (if known) **20-34405****4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None**Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity--within 1 year before filing this case.

☐ None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1. <b>The Bank &amp; Trust of Bryan/College Station vs. HC Jeffries Tower Comp, Ford Steel and Herbert Jeffries</b>	<b>Breach of contract</b>	<b>85th District Court of Brazos County</b>	<input checked="" type="checkbox"/> Pending
		Name	<input type="checkbox"/> On appeal
		Street	<input type="checkbox"/> Concluded
Case number		<b>Bryan</b>	<b>TX</b>
<b>17-001700-CV-85</b>		City	State ZIP Code

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Debtor **Ford Steel, LLC**  
NameCase number (if known) **20-34405****Part 4: Certain Gifts and Charitable Contributions**

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None**Part 5: Certain Losses**

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None**Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

Who was paid or who received the transfer?	If not money, describe the property transferred	Dates	Total amount or value
11.1. <u>Cooper &amp; Scully, P.C.</u>	Court filing fee: \$1,717.00	9/1/2020	<u>\$1,717.00</u>

**Address**815 Walker St., Suite 1040

Street

Houston

City

TX

State

77002

ZIP Code

**Email or website address**www.cooperscully.com**Who made the payment, if not debtor?**  
\_\_\_\_\_

Who was paid or who received the transfer?	If not money, describe the property transferred	Dates	Total amount or value
11.2. <u>Cooper &amp; Scully, P.C.</u>	Attorney Fees-paid under bankruptcy case number 17-35028	2017-2020	<u>\$114,298.16</u>

**Address**815 Walker St., Suite 1040

Street

Houston

City

TX

State

77002

ZIP Code

**Email or website address**www.cooperscully.com**Who made the payment, if not debtor?**  
\_\_\_\_\_

Debtor **Ford Steel, LLC**  
NameCase number (if known) **20-34405****12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

**13. Transfers not already listed on this statement**

List any transfers of money or other property--by sale, trade, or any other means--made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

**Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- ☐ diagnosing or treating injury, deformity, or disease, or
- ☐ providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.

☐ Yes. Fill in the information below.

**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**

☒ No.

☐ Yes. State the nature of the information collected and retained \_\_\_\_\_

Does the debtor have a privacy policy about that information?

☐ No.

☐ Yes.

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

☒ No. Go to Part 10.

☐ Yes. Does the debtor serve as plan administrator?

☐ No. Go to Part 10.

☐ Yes. Fill in below:

Debtor **Ford Steel, LLC**  
NameCase number (if known) **20-34405****Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts, certificates of deposit, and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

Owner's name and address	Location of the property	Description of the property	Value
<b>Herbert &amp; Mary Jeffries</b> Name	<b>Ford Steel, LLC</b>	<b>2 Antique tables with 4</b>	<b>\$15,500.00</b>
<b>23605 White Oak Forest</b> Street	<b>24800 Ford Road</b>	<b>chairs, 2 paintings, 2</b>	
	<b>Porter TX 77365</b>	<b>antique hutches, 6 radios,</b>	
		<b>carved Elephant 3 trunks,</b>	
		<b>small conference table, 11</b>	
		<b>chairs, 3 tables, aquarium,</b>	
		<b>2 hutches, cabinet,</b>	
		<b>benches, bookshelf, 4</b>	
		<b>chairs, desk, file cabinet, a</b>	
		<b>serving table, glass table</b>	

**Porter TX 77365**  
City State ZIP Code

Debtor **Ford Steel, LLC**  
NameCase number (if known) **20-34405****Part 12: Details About Environmental Information**

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

**Report all notices, releases, and proceedings known, regardless of when they occurred.****22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?**

Include settlements and orders.

- ☒ No  
☐ Yes. Provide details below.

**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

- ☒ No  
☐ Yes. Provide details below.

**24. Has the debtor notified any governmental unit of any release of hazardous material?**

- ☒ No  
☐ Yes. Provide details below.

**Part 13: Details About the Debtor's Business or Connections to Any Business****25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☐ None

Name and address		Dates of service	
		From	To
26a.1.	<b>Mark Elroy</b> Name <b>1423 Lofty Maple Trail</b> Street	<b>5/14/07</b>	<b>Present</b>
	<b>Kingwood</b> TX <b>77345</b> City State ZIP Code		
26a.2.	<b>Mary Jeffries</b> Name <b>23605 White Oak Forest</b> Street	<b>12/2/99</b>	<b>Present</b>
	<b>Porter</b> TX <b>7735</b> City State ZIP Code		

Debtor	<b>Ford Steel, LLC</b>	Case number (if known) <b>20-34405</b>
	Name	
	<b>Name and address</b>	<b>Dates of service</b>
26a.3.	<b>Chong Tang</b>	From <b>6/22/15</b> To <b>Present</b>
	Name	
	<b>23605 Black Opal Ln</b>	
	Street	
	<b>Kingwood</b>	<b>TX 77339</b>
	City	State ZIP Code
26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.		
	<input checked="" type="checkbox"/> None	
26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.		
	<input checked="" type="checkbox"/> None	
26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.		
	<input type="checkbox"/> None	
	<b>Name and address</b>	
26d.1.	<b>Guardian Advisors</b>	
	Name	
	Street	
	City	State ZIP Code
	<b>Name and address</b>	
26d.2.	<b>Gulfbank</b>	
	Name	
	Street	
	City	State ZIP Code
	<b>Name and address</b>	
26d.3.	<b>Brian Capital Real Estate Fund</b>	
	Name	
	Street	
	City	State ZIP Code
	<b>Name and address</b>	
26d.4.	<b>Big Shoulders Capital</b>	
	Name	
	Street	
	City	State ZIP Code

Debtor	<b>Ford Steel, LLC</b>	Case number (if known)	<b>20-34405</b>
	Name		
	<b>Name and address</b>		
26d.5.	<b>Equitable Life &amp; Casualty Insurance Co</b>		
	Name		
	Street		
	City	State	ZIP Code
	<b>Name and address</b>		
26d.6.	<b>Utica Lease Co.</b>		
	Name		
	Street		
	City	State	ZIP Code
	<b>Name and address</b>		
26d.7.	<b>Iron Horse Credit</b>		
	Name		
	Street		
	City	State	ZIP Code
	<b>Name and address</b>		
26d.8.	<b>Nations Equipment Finance</b>		
	Name		
	Street		
	City	State	ZIP Code
	<b>Name and address</b>		
26d.9.	<b>Equity Partner H6</b>		
	Name		
	Street		
	City	State	ZIP Code
	<b>Name and address</b>		
26d.10.	<b>IPG Investments</b>		
	Name		
	Street		
	City	State	ZIP Code

Debtor **Ford Steel, LLC** Case number (if known) **20-34405**  
 Name

**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- ☒ No.  
☐ Yes. Give the details about the two most recent inventories.

**28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.**

Name	Address	Position and nature of any interest	% of interest, if any
Herbert Jeffries	23605 White Oak Forest Porter, TX 77356	Managing Member	86%
Mark Elroy	1423 Lofly Maple Trail Kingwood, TX 77345	CFO	0%

**29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?**

- ☒ No  
☐ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
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**30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No  
☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1. <b>Chad Jeffries</b> Name Street City State ZIP Code Relationship to debtor <b>Insider</b>	\$162,911.47	9/1/2019-8/31/20	Compensation
30.2. <b>Mary Jeffries</b> Name <b>23605 White Oak Forest</b> Street Porter TX 77365 City State ZIP Code Relationship to debtor	\$156,000.00	9/1/2019-8/31/2020	Compensation



Debtor **Ford Steel, LLC** Case number (if known) **20-34405**  
 Name

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No  
☐ Yes. Identify below.

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No  
☐ Yes. Identify below.

#### Part 14: Signature and Declaration

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **09/15/2020**  
 MM / DD / YYYY

**X** /s/ Herbert C. Jeffries Printed name Herbert C. Jeffries  
 Signature of individual signing on behalf of the debtor  
 Position or relationship to debtor Managing Member

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No  
☐ Yes

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

IN RE:  
**Ford Steel, LLC**

CHAPTER 11

DEBTOR(S)

CASE NO 20-34405

**AMENDED 9/15/2020**  
**LIST OF EQUITY SECURITY HOLDERS**

Registered Name of Holder of Security Last Known Address or Place of Business	Class of Security	Number Registered	Kind of Interest Registered
Hebert Jeffries 23605 White Oak Forest Porter, TX 77365			86%
Steve Bales 909 Crystal Creek Dr. Austin, TX 78746			14%

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Managing Member of the Corporation  
named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: 9/15/2020

Signature: /s/ Herbert C. Jeffries  
Herbert C. Jeffries  
Managing Member

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re: **Ford Steel, LLC**CASE NO **20-34405**CHAPTER **11**

**AMENDED 9/15/2020**  
**BUSINESS INCOME AND EXPENSES**

FINANCIAL REVIEW OF THE DEBTOR'S BUSINESS (NOTE: ONLY INCLUDE information directly related to the business operation.)

## PART A - GROSS BUSINESS INCOME FOR PREVIOUS 12 MONTHS:

1. Gross Income for 12 Months Prior to Filing:	<b>\$8,382,806.00</b>
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## PART B - ESTIMATED AVERAGE FUTURE GROSS MONTHLY INCOME:

2. Gross Monthly Income:	<b>\$766,835.70</b>
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## PART C - ESTIMATED AVERAGE FUTURE MONTHLY EXPENSES:

3. Net Employee Payroll (Other Than Debtor):	\$279,303.67
4. Payroll Taxes:	\$27,930.37
5. Unemployment Taxes:	\$2,793.04
6. Worker's Compensation:	\$14,077.33
7. Other Taxes:	\$7,750.00
8. Inventory Purchases (including raw materials):	\$336,538.45
9. Purchase of Feed/Fertilizer/Seed/Spray:	\$0.00
10. Rent (other than debtor's principal residence):	\$0.00
11. Utilities:	\$5,965.25
12. Office Expenses and Supplies:	\$1,527.42
13. Repairs and Maintenance:	\$1,000.00
14. Vehicle Expenses:	\$3,881.33
15. Travel and Entertainment:	\$0.00
16. Equipment Rental and Leases:	\$0.00
17. Legal/Accounting/Other Professional Fees:	\$3,500.00
18. Insurance:	\$20,002.33
19. Employee Benefits (e.g., pension, medical, etc.):	\$0.00
20. Payments to be Made Directly by Debtor to Secured Creditors for Pre-Petition Business Debts (Specify):	
<b>Secured Payments</b>	<b>\$42,577.00</b>
21. Other (Specify):	
<b>Misc</b>	<b>\$3,000.00</b>

22. Total Monthly Expenses (Add items 3 - 21)	<b>\$749,846.19</b>
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## PART D - ESTIMATED AVERAGE NET MONTHLY INCOME:

23. AVERAGE NET MONTHLY INCOME (Subtract item 22 from item 2):	<b>\$16,989.51</b>
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**Fill in this information to identify the case:**

Debtor name Ford Steel, LLC

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF TEXAS

Case number 20-34405  
(if known)

☐ Check if this is an amended filing

## Official Form 204

**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claims resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Steve Bales 909 Crystal Creek Dr. Austin, TX 78746		Business Account				\$3,420,822.11
2	Steel and Pipe Supply Co. P.O.BOX 731266 Dallas, TX 75373-1266		Business Account				\$789,166.18
3	Triple-S Steel Supply Co. P.O. Box 21119 Houston, TX 77226		Business Account				\$266,316.08
4	Triple-S Steel Supply Co. P.O. Box 21119 Houston, TX 77226		Business Account				\$226,469.44
5	Esskay Structures, Inc. 2950 Short Court Vienna, VA 22181		Business Account				\$144,971.13

Debtor **Ford Steel, LLC**  
NameCase number (if known) **20-34405**

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
6	S&B Modular Operations, Ltd. 3959 Oscar Nelson Jr. Dr. Baytown, TX 77523		Business Account				\$135,726.82
7	Sagebrush Towers Inc. 24900 Ford Road Porter, TX 77365		Business Account				\$125,124.33
8	R L Land Services 3401 Timmons Lane #31 Houston, TX 77027						\$106,805.83
9	Service Steel Warehouse, L.P. P.O. Box 843965 Dallas, TX 75284-3965		Business Account				\$101,283.57
10	Lichtgitter USA 12818 N Lake Houston Pkwy Houston TX 77044						\$77,929.12
11	Valmont United Galvanizing 6123 Cunningham Road Houston, TX 77041						\$76,531.85
12	Fort Worth Tower LLC P.O. Box 848366 Dallas, TX 75284-8366		Business Account				\$70,230.73
13	Memorial Herman Health Plan LOCKBOX 301662 DALLAS, TX 75303-1662						\$56,303.73

Debtor **Ford Steel, LLC**  
NameCase number (if known) **20-34405**

Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
14 JPW Engineering Services PVT. LTD. 115 N. Sutter St. Stockton, CA 95212						\$45,490.00
15 Metal Plate Galvanizing 10625 Needham St. Houston, TX 77013						\$44,609.49
16 McNichols 2502 N. Rocky Point Drive #750 Tampa, FL 33607-1421						\$42,977.70
17 Hodell-Natco Industries, Inc. P.O. Box 72594 Cleveland, OH 44192-0002						\$39,929.71
18 HJ Tower Management Inc. 24900 Ford Road Porter, TX 77365		Business Account				\$37,645.70
19 MONTGOMERY COUNTY TAX COLLECTOR 400 N SAN JACINTO CONROE, TX 77301-2823		Taxes				\$30,108.00
20 IWS Gas & Supply of Texas, LTD. 125 Thruway Park Broussard, LA 70518-3602		Business Account				\$18,952.26